

Item 13 – Approval of the board's resolution regarding directed issue

The board has resolved, subject to the approval of the general meeting, to carry out a new issue of not more than 550,000 shares, entailing an increase in the share capital of not more than SEK 1,540,000. The following terms and conditions shall otherwise apply to the resolution.

1. The board of director's resolution must be approved at the annual general meeting by a majority of shareholders representing nine tenths of the votes cast and the shares represented at the general meeting.
2. A prerequisite for the annual general meeting's approval is that: (i) the annual general meeting has resolved to appoint Patrik Enblad as chairman of the board of directors; and (ii) that subscription has taken place in advance of the annual general meeting. The new issue is, in addition, conditional upon that the Swedish Financial Regulatory Authority approves the management assessment in relation to Patrik Enblad.
3. The right to subscribe for the new shares shall vest in Patrik Enblad. The reasons for not applying the shareholders' pre-emption rights are set out below under item 9.
4. A subscription price of SEK 17.59 shall be paid for each share subscribed for. The basis for the subscription price is the market value of the share and the subscription price corresponds to the volume-weighted average price of the company's shares on Nasdaq Stockholm during the ten trading days directly preceding the resolution to issue new shares.
5. Subscription shall take place within one week of the date of the resolution to issue new shares.
6. Payment shall be made within one week from the fulfillment of the condition in item 2 above.
7. The board of directors shall be entitled to extend the period for subscription and payment, respectively.
8. The new shares shall entitle the holder to a first dividend on the record date for dividend falling closest after the date on which the shares are entered in the share register.
9. The purpose of the new issue is to instill an ownership interest in the subscriber suggested as chair of the board of directors. This will create a community of interests between the shareholders and the subscriber that will be of long-term advantage for the company. The board of directors has not established any pre-determined and quantifiable criteria for the allocation and does not deem it necessary. The new issue is made on market terms and conditions.
10. The new issue corresponds to a dilution of 2.97 percent and does not entail any expenses for the company in excess of the costs for preparing the new issue documentation and for registering the new issue.
11. The board of directors or person appointed by the board of directors shall be authorised to make any minor adjustments required to register the resolution with the Swedish Companies Registration Office.

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